



<b>CITY OF GASTONIA</b> <b>CITY COUNCIL</b> <b>FISCAL YEAR 2023-2024</b> <b>BUDGET OBJECTIVES RETREAT</b>	<b>Date:</b> <i>Friday, January 20<sup>th</sup> and Saturday, January 21<sup>st</sup></i> <b>Location:</b> <i>Gastonia Police Department Community Room</i>
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**AGENDA**

**FRIDAY, JANUARY 20<sup>TH</sup>:**

11:30 a.m.	LUNCH AVAILABLE AT 11:30AM	
12:00 noon	WELCOME, OPENING COMMENTS, AND MEETING GUIDELINES	Mayor Walker E. Reid, III  City Manager Michael Peoples
12:15 - 2:00 p.m.	<b>FINANCIAL OVERVIEW</b> <ul style="list-style-type: none"> <li>▪ Review of Budget Calendar &amp; Process</li> <li>▪ December 2022 Monthly Financial Statement</li> <li>▪ FY 2023 Revenue Forecast</li> <li>▪ Revaluation</li> <li>▪ Debt Analysis</li> <li>▪ Growth Data from Building Permits</li> <li>▪ Tourism Development Authority/Hotel Occupancy Tax Update</li> </ul>	Mayor and City Council  Assistant City Manager Melody Braddy  Director of Financial Services Crystal Certain  City Manager Michael Peoples  First Tryon Securities, Amy Vitner, Managing Director
2:00 – 2:30 p.m.	<b>HUMAN RESOURCES</b> <ul style="list-style-type: none"> <li>▪ State Retirement Contributions</li> <li>▪ Health Insurance Update</li> <li>▪ General Update on Employee Survey</li> </ul>	Mayor and City Council  Human Resources Director, Judy Smith  Assistant City Manager Adrian Miller
2:30 - 4:30 p.m.	<b>REVIEW OF MISSION, VISION AND CORE VALUES</b>  <b>REVIEW OF STRATEGIC PLAN GOALS AND OBJECTIVES</b>	Mayor and City Council  City Manager Michael Peoples



	<ul style="list-style-type: none"> <li>▪ Review of 2022 Accomplishments</li> <li>▪ Review of 2022-2024 Approved City Goals and Objectives</li> <li>▪ Update 2023-2025 Goals and Objectives</li> </ul>	Management Team and Department Heads
<b>4:30 – 5:00 p.m.</b>	<b>LEGISLATIVE ADVOCACY AGENDA:</b> <ul style="list-style-type: none"> <li>▪ Federal</li> <li>▪ N.C. General Assembly</li> <li>▪ Gaston County</li> <li>▪ Legislative Calendar</li> </ul>	Mayor and City Council  City Manager Michael Peoples
<b>5:00 – 5:30 p.m.</b>	<b>SUMMARY</b> <ul style="list-style-type: none"> <li>▪ Recap of Today’s Progress and Preparation for Tomorrow</li> </ul>	Mayor and City Council City Manager Michael Peoples



**SATURDAY, JANUARY 21<sup>ST</sup>:** Gastonia Police Department Community Room

8:00 a.m.	<b>BREAKFAST</b>	
8:30 a.m.	<b>WELCOME, OPENING COMMENTS, AND MEETING GUIDELINES</b>	Mayor Walker E. Reid, III  City Manager Michael Peoples
8:30 – 9:30 a.m.	<b>ECONOMIC DEVELOPMENT</b>  <ul style="list-style-type: none"> <li>▪ The Retail Coach Update</li> <li>▪ FUSE District Update</li> <li>▪ New Development Round up</li> </ul> <p style="text-align: center;"><i>15 Minute Break</i></p>	Assistant City Manager Quentin McPhatter  Economic Development Director Kristy Crisp  Charles Parker, The Retail Coach
9:45 – 11:00 a.m.	<b>POLICE DEPARTMENT AND FIRE DEPARTMENT UPDATE</b>  <ul style="list-style-type: none"> <li>▪ Update on Police Department Recruitment and Retention Strategy</li> <li>▪ Update on Fire Department Apparatus and Equipment Schedule</li> </ul>	Assistant City Manager Adrian Miller  Police Interim Chief, Trent Conard  Deputy Fire Chief, Brad Best
11:00 – 12:00 p.m.	<b>PUBLIC UTILITIES, PUBLIC WORKS, DEVELOPMENT SERVICES, &amp; PARKS AND RECREATION</b>  <ul style="list-style-type: none"> <li>▪ Water &amp; Sewer Southeast Utility Update</li> <li>▪ Review of Water and Sewer Fee Schedule</li> <li>▪ Solid Waste Update</li> <li>▪ Update on City Facility Projects and Future Needs</li> <li>▪ General Obligation Transportation Bond Project Update</li> <li>▪ Update on Parks and Recreation Construction Projects (Linwood and Marietta Parks)</li> </ul>	Mayor and City Council  City Manager Michael Peoples  Public Utilities Director Joe Albright  Public Works Director Dale Denton  Development Services Director Rusty Bost  Parks and Recreation Director Tripp White



<p><b>12:00 – 12:45 p.m.</b></p>	<p><b>LUNCH AND PLANNING UPDATE</b></p> <ul style="list-style-type: none"> <li>▪ Metrocology Update and 2022-2023 Work Plan</li> <li>▪ Small Area Plans Update</li> <li>▪ Comprehensive Plan Update</li> </ul>	<p>Mayor and City Council</p> <p>Assistant City Manager Quentin McPhatter</p> <p>Demetri Baches, Metrocology</p> <p>Planning Director Jason Thompson</p>
<p><b>12:45 – 1:45 p.m.</b></p>	<p><b>EQUIPMENT</b></p> <ul style="list-style-type: none"> <li>▪ Major Rolling Stock Equipment Needs Update</li> <li>▪ FY 2023-24 Technology Needs Update and Presentation of Information on Proposed Customer Service Call Center</li> </ul>	<p>Mayor and City Council</p> <p>City Manager Michael Peoples</p> <p>Public Works Director Dale Denton</p> <p>Technology Services Director Chris Koltyk</p>
<p><b>1:45 – 2:15 p.m.</b></p>	<p><b>AMERICAN RESCUE PLAN ACT (ARPA), NC STATE DIRECT GRANT, and BRIC PROJECT UPDATE</b></p>	<p>City Manager Michael Peoples</p>
<p><b>2:15 – 2:30 p.m.</b></p>	<p><b>RECAP/WRAP UP</b></p> <ul style="list-style-type: none"> <li>▪ Major Consensus Items</li> <li>▪ Overview of FY 2024 Budget Process</li> </ul>	<p>Mayor and City Council</p> <p>City Manager Michael Peoples</p>
<p><b>2:30 pm</b></p>	<p><b>Adjournment</b></p>	